

VICAL INC

FORM EFFECT

(Effectiveness Order)

Filed 05/16/12

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SAN DIEGO, CA 92121-4340

Telephone 858-646-1100

CIK 0000819050

Symbol VICL

SIC Code 2836 - Biological Products, Except Diagnostic Substances

Industry Biotechnology & Drugs

Sector Healthcare

Fiscal Year 12/31

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

NOTICE OF EFFECTIVENESS

Effective Date: May 15, 2012

Form: S-3

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Company Name: VICAL INC

File Number: 333-181157